

Mississippi Labor Market

Tracking Mississippi's Workforce May 2004

Nonagricultural Wage and Salary Employment

| | Apr 04 | Mar 04 | Apr 03 | | Apr 04 | Mar 04 | Apr 03 |
|---------------------------------------|-------------|---------|---------|---------------------------------------|-------------|---------|---------|
| | Preliminary | Revised | Revised | | Preliminary | Revised | Revised |
| Total Nonfarm Employed | 1,124.7 | 1,118.1 | 1,116.9 | Utilities | 7.7 | 7.7 | 7.9 |
| Natural Resources & Mining | 8.4 | 8.5 | 8.7 | Electric Power | 5.3 | 5.3 | 5.5 |
| Construction | 50.4 | 48.3 | 51.0 | Transportation & Warehousing | 35.4 | 35.7 | 37.5 |
| Manufacturing | 179.6 | 178.9 | 179.4 | Warehousing & Storage | 7.6 | 7.7 | 8.1 |
| Durable Goods | 116.3 | 115.7 | 112.6 | Information | 14.6 | 14.4 | 15.1 |
| Wood Products | 12.8 | 12.8 | 13.3 | Telecommunications | 8.0 | 7.9 | 8.0 |
| Sawmill- Wood Preservation | 5.7 | 5.7 | 5.8 | Finance & Insurance | 34.6 | 34.7 | 34.1 |
| Primary Metals | 2.6 | 2.6 | 2.7 | Credit Intermediation | 21.5 | 21.4 | 21.0 |
| Fabricated Metals | 11.2 | 11.7 | 11.7 | Depository Credit Intermediation | 15.3 | 15.2 | 15.3 |
| Machinery | 11.4 | 11.4 | 12.5 | Insurance Carriers | 11.3 | 11.5 | 11.5 |
| Ventilation - Heating - Air Condition | 4.0 | 3.9 | 4.2 | Real Estate & Rental | 12.0 | 11.9 | 11.7 |
| Computers - Electronics | 3.1 | 3.0 | 3.0 | Prof., Scient., Technical Services | 30.0 | 30.3 | 29.0 |
| Electrical Equipment & Appliances | 8.9 | 8.7 | 9.2 | Management of Companies | 9.6 | 9.7 | 10.5 |
| Electrical Equipment | 3.8 | 3.7 | 4.3 | Admin Spt & Waste Management | 42.0 | 41.0 | 39.3 |
| Transportation Equipment | 27.9 | 27.5 | 23.2 | Education Services | 14.7 | 14.4 | 14.6 |
| Motor Vehicle Parts | 6.6 | 6.5 | 6.5 | Health Care & Social Assistance | 103.5 | 103.0 | 101.4 |
| Ship & Boat Building | 15.3 | 15.4 | 13.3 | Hospitals | 30.5 | 30.2 | 29.6 |
| Furniture | 28.9 | 28.8 | 27.9 | Nursing & Resident Care | 20.4 | 20.4 | 19.8 |
| Nondurable Goods | 63.3 | 63.2 | 66.8 | Arts, Entertainment, Recreation | 12.3 | 12.3 | 13.1 |
| Food Products | 27.8 | 27.6 | 27.6 | Amusements, Gambling, Recreation | 11.4 | 11.2 | 12.1 |
| Animal Slaughtering | 19.5 | 19.7 | 19.9 | Gambling | 5.7 | 5.7 | 6.5 |
| Apparel | 5.3 | 5.4 | 6.0 | Accommodation & Food Services | 111.4 | 110.1 | 110.7 |
| Paper Products | 5.6 | 5.7 | 6.6 | Accommodation | 37.6 | 37.5 | 37.8 |
| Pulp, Paper, Paperboard | 2.2 | 2.2 | 2.9 | Food Services & Drinking | 73.8 | 72.6 | 72.9 |
| Converted Paper Products | 3.4 | 3.5 | 3.7 | Other Services (Private) | 36.5 | 36.1 | 38.0 |
| Chemicals | 5.7 | 5.8 | 7.0 | Repair & Maintenance | 9.8 | 9.6 | 10.6 |
| Plastics & Rubber | 9.4 | 9.3 | 9.4 | Government | 247.6 | 247.4 | 243.7 |
| Wholesale Trade | 36.4 | 35.8 | 34.7 | Federal | 25.6 | 25.6 | 25.6 |
| Retail Trade | 138.0 | 137.9 | 136.5 | State | 63.4 | 63.3 | 62.8 |
| Food & Beverage Stores | 19.1 | 19.4 | 19.4 | State Education | 23.5 | 23.4 | 22.7 |
| Grocery Stores | 17.6 | 17.8 | 17.5 | Local | 158.6 | 158.5 | 155.3 |
| General Merchandise | 38.7 | 38.1 | 37.0 | Local Education | 86.7 | 86.7 | 84.2 |
| Department Stores | 10.8 | 10.6 | 10.7 | | | | |
| Other General Merchandise | 27.9 | 27.5 | 26.3 | NOTE: All data expressed in thousands | | | |

Hours and Earnings for Selected Industries

| • | Avg Weekly Earnings | | | Avg. \ | Avg. Weekly Hours | | | Avg. Hourly Earnings | | |
|-------------------|---------------------|----------|----------|--------|-------------------|--------|---------|----------------------|---------|--|
| | Apr 04 | Mar 04 | Apr 03 | Apr 04 | Mar 04 | Apr 03 | Apr 04 | Mar 04 | Apr 03 | |
| Manufacturing | \$517.80 | \$522.69 | \$486.29 | 39.8 | 40.3 | 38.2 | \$13.01 | \$12.97 | \$12.73 | |
| Durable Goods | 548.10 | 562.02 | 508.28 | 40.6 | 41.6 | 38.8 | 13.50 | 13.51 | 13.10 | |
| Wood Products | 450.29 | 464.38 | 431.35 | 42.4 | 43.4 | 40.2 | 10.62 | 10.70 | 10.73 | |
| Fabricated Metals | 541.84 | 533.65 | 509.84 | 39.9 | 39.5 | 36.6 | 13.58 | 13.51 | 13.93 | |
| Machinery | 608.75 | 566.50 | 539.28 | 42.9 | 41.2 | 42.0 | 14.19 | 13.75 | 12.84 | |
| Furniture | 480.32 | 496.94 | 435.37 | 39.5 | 40.6 | 36.1 | 12.16 | 12.24 | 12.06 | |
| Nondurable Goods | 466.62 | 454.10 | 452.45 | 38.5 | 38.0 | 37.3 | 12.12 | 11.95 | 12.13 | |
| Food Products | 380.70 | 371.01 | 357.70 | 38.3 | 37.4 | 36.8 | 9.94 | 9.92 | 9.72 | |

Comments - Unadjusted Data

- ◆ Based on employer reports, total nonagricultural wage and salary employment increased 6,600 from March and 7,800 from one year ago.
- Manufacturing showed an increase of 700 jobs over the month and 200 since April 2003.
- ◆ The largest monthly employment increase occurred in construction with 2,100 more jobs.
- ◆ The April unemployment rate remained unchanged at 4.6.
- ◆ Other significant monthly employment increases occurred in administrative & support & waste management (1,000) and in accommodation & food services (1,300).
- ◆ The civilian labor force grew with 900 more people than March. Unemployed individuals decreased 700 while employed individuals increased 1,600 over the month.

U.S. Consumer Price Index - Base Year = 1982-84 = 100

| Wage Earners & Clerical | Apr 04 | Mar 04 | Apr 03 | Wage Earners & Clerical | Apr 04 | Mar 04 | Apr 03 |
|---|--------|--------|--------|--------------------------------|--------|--------|--------|
| All Items | 183.5 | 182.9 | 179.8 | Medical Care | 307.7 | 306.9 | 293.7 |
| Food & Beverages | 184.5 | 184.4 | 178.3 | Recreation / 1 | 106.7 | 106.5 | 105.4 |
| Housing | 183.6 | 183.2 | 179.7 | Education & Communications / 1 | 109.6 | 109.8 | 108.4 |
| Apparel | 123.8 | 122.9 | 122.8 | Other Goods & Services | 311.3 | 310.8 | 306.4 |
| Transportation | 159.9 | 158.5 | 158.5 | All Urban Consumers | | | |
| / 1 Indexes on a December 1997 = 100 base | | | | All Items | 188.0 | 187.4 | 183.8 |

Mississippi Labor Force

(Data based on Place of Residence - Expressed in Thousands)

| | Apr 04 Prelim. (Not Sea | Mar 04 Revised sonally Adj | Apr 03 Revised usted) | | Apr 04 Prelim. (Seaso | Mar 04 Revised onally Adjus | Apr 03 Revised |
|-------------|-------------------------|----------------------------------|-----------------------------|-------------|-----------------------|-----------------------------------|----------------|
| Labor Force | 1,306.5 | 1,305.6 | 1,307.2 | Labor Force | 1,311.6 | 1,303.2 | 1,312.4 |
| Unemployed | 59.6 | 60.3 | 82.0 | Unemployed | 66.2 | 55.4 | 88.6 |
| Rate | 4.6% | 4.6% | 6.3% | Rate | 5.0% | 4.3% | 6.8% |
| Employed | 1,246.9 | 1,245.3 | 1,225.2 | Employed | 1,245.4 | 1,247.8 | 1,223.8 |
| U.S. Rate | 5.4 | 6.0 | 5.8 | U.S. Rate | 5.6 | 5.7 | 6.0 |